



# **ANNUAL REPORT OF NONFINANCIAL DATA**

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**FISCAL YEAR 2023**

*September 1, 2022 – August 31, 2023*





State Office of Risk Management

300 W. 15<sup>TH</sup>, AUSTIN, TEXAS 78701 / P.O. BOX 13777, AUSTIN, TEXAS 78711-3777  
(512) 475-1440, FAX (512) 370-9025 / WWW.SORM.TEXAS.GOV

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EXECUTIVE DIRECTOR:

**STEPHEN S. VOLLBRECHT, J.D.**

December 22, 2023

The Honorable Greg Abbott, Governor  
Lisa Collier, State Auditor  
Jerry McGinty, Director, Legislative Budget Board

Dear State Leaders:

We are pleased to submit Annual Report of Nonfinancial Data for the State Office of Risk Management's for the year ended August 31, 2023, in compliance with Texas Government Code, Section 2101.0115, and in accordance with the requirements established by the Governor's Office of Budget and Planning.

The accompanying report has not been audited and is considered independent of the agency's Annual Financial Report.

If you have any questions, please contact Darwin Hamilton at (512) 936-2947.

Sincerely,

Stephen Vollbrecht  
J.D., M.A., AINS, AIS, ARM, CTCM, MCP, MEMS, WRP  
State Risk Manager, Executive Director

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**SCHEDULE 1**

**SCHEDULE OF PROFESSIONAL / CONSULTING FEES AND LEGAL SERVICE FEES**

For the Fiscal Year Ended August 31, 2023

NAME	TYPE OF SERVICE RENDERED	AMOUNT
<b>Professional / Consulting Fees</b>		
Association of Certified Fraud Examiners	Education Training Services	\$ 849.60
Careworks Managed Care Services	Professional Services	1,171,791.03
Citibank	Professional Services	1,307.50
McConnell & Jones LLP	Financial and Accounting Services	52,553.00
Office of The Attorney General	Professional Services	670.80
Origami Risk LLC	Information Technology Services	45,200.00
PowerDMS Inc	Computer Programming Services	9,926.17
Rudd and Wisdom Inc	Financial and Accounting Services	10,200.00
Southeastern Clinic Inc	Education Training Services	1,050.00
Workers Compensation Educational Services	Education Training Services	5,900.00
Professional Fees Under \$500		<u>343.77</u>
<b>Total Professional / Consulting Fees and Legal Service Fees</b>		<b>\$ <u>1,299,791.87</u></b>

**State Office of Risk Management  
Professional Fees Less Than \$500  
FY 2023  
Annual Financial Report**

<b>PAYEE</b>	<b>TYPE OF SERVICE RENDERED</b>	<b>Object Code</b>	
James B Cox	Professional Services	7253	280.00
Vertafore Inc	Education Training Services	7243	63.77
<b>Total</b>			<u>343.77</u>
		7243	63.77
		7253	<u>280.00</u>
			343.77

**SCHEDULE 2**  
**SCHEDULE OF SPACE OCCUPIED**  
For the Fiscal Year Ended August 31, 2023

**State-Owned Buildings:**

<b>Location</b>	<b>Address</b>	<b>Type</b>	<b>Area in Square Feet</b>
Austin, Texas	William P. Clements Building 300 West 15th Street, 78701	Office	19,701
<b>Total Space</b>			<b>19,701</b>

Note: The State Office of Risk Management makes every attempt to comply with the intent of Government Code, Section 2165.104. All occupancy space requests are limited to statutory or mission essential requirements.

**SCHEDULE 3**  
**HUB STRATEGIC PLAN PROGRESS REPORT**  
For The Fiscal Year Ended August 31, 2023

(Source: Texas Government Code, Title 10, Subtitle D, Section 2161.124)

HUB Report Procurement Categories	Fiscal 2022		Fiscal 2023		Fiscal 2024
	Agency-Specific HUB Goal	% of Dollars Spent w/HUBs	Agency-Specific HUB Goal	% of Dollars Spent w/HUBs	Agency-Specific HUB Goal
Heavy construction other than building contracts	NA	NA	NA	NA	NA
Building construction, including general contractors and operative builders contracts	NA	NA	NA	NA	NA
Special trade construction contracts	NA	NA	NA	NA	NA
Professional services contracts	NA	77.79%	NA	83.75%	23.70%
Other services contracts	26.00%	6.00%	26.00%	5.00%	26.00%
Commodities contracts	21.10%	2.69%	21.10%	13.00%	21.10%

The State Office of Risk Management (SORM) does not make purchases in the Heavy Construction, Building Construction, or Special Trade Categories.



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